

# A survey of Middleware for Wireless Sensor Networks

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*Report CW498, August 2007*



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## **Abstract**

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# A survey of Middleware for Wireless Sensor Networks

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## Abstract

Distributed sensor applications emerge as a promising solution to be utilized for complex business scenarios. However, the development and deployment of these applications remains a complex challenge. In this survey we present a two-dimensional classification of middleware technologies needed to realize these complex end-user business scenarios. Subsequently, we discuss currently existing middleware approaches and place them in the classification framework we developed. Finally, based on this classification overview, we identify two issues for which middleware support leaps behind: cross-layer integration and end-to-end integration.

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# 1 Introduction

Sensor networks, combining measurements with computation and wireless communication, emerge as a promising technology that can be applied in a wide variety of application domains, for instance in the domain of control, actuation and maintenance of complex systems, fine-grained monitoring of indoor and outdoor environments, logistics, health care and many others.

In the context of these business applications, sensor networks (and the whole infrastructure) are a reusable asset. They can be deployed for substantial periods of time, during which they can be used for various applications. These applications are however often not known beforehand. Multiple applications, e.g. HVAC monitoring and asset tracking, must be able to run on the same infrastructure at the same time. Multiple users will also be using the same application, for instance the HVAC monitoring may be used by both the HVAC control and an HVAC technician simultaneously.

Distributed applications that exploit the potential of sensor networks rely on a hybrid collection of hardware platforms: (1) wireless and programmable sensor nodes that interact with each other and with their environment, as well as (2) general purpose platforms, for instance application servers, personal computers, personal digital assistants (PDAs), etc. Because of this complexity of platforms and their operational environment, the construction of complete (end-user) applications has become a grand challenge.

In this survey we present a classification of middleware technologies needed to realize these complex end-user business scenarios. Subsequently, we discuss currently existing middleware approaches and place them in the classification framework we developed. The remainder of this text is structured as follows: Section 2 introduces our classification, Section 3 provides a background on sensor network operating systems, existing approaches are presented in Section 4, Section 5 draws some conclusions from the overview and Section 6 concludes this text.

## 2 Two dimensions

Our classification of middleware technologies needed to realize the end-user business scenarios outlined in Section 1 consists of two dimensions (Figure 1). The first dimension is an end-to-end decomposition. It expresses which parts of the infrastructure are targeted by the middleware. The second dimension decomposes middleware into four layers of functionality, similar to the layering introduced in [114].

### 2.1 End-to-end decomposition

Section 1 already introduced the hybrid collection of hardware platforms involved in end-to-end business applications. Typical deployments consist of three tiers: (1) the sensor network, (2) the gateway(s) and (3) the back-end. The sensor network consist only of programmable sensor nodes, the back-end is built using general purpose platforms. Between the two, the gateway provides the functionality to bridge them. The gateway functionality can be implemented on sensor network devices, on general purpose platforms, or on a combination of both.

Although the sensor network consists exclusively of programmable wireless sensor network nodes, the nodes in the network can still be very heterogeneous, both in terms of available sensors and in terms of available processing and communication resources. This may thus have implications on the functionality implemented on these nodes, which can be very diverse. It can be as simple as data collection or as complex as multi-node data fusion. If actuators are present in the network, this functionality can also include decision logic to select appropriate actions.

The gateway allows the sensor network and the back-end to interact. It is the bridge between the sensor network devices and the general purpose platforms. The gateway functionality can be provided using many different settings. A traditional base station consists of a single device, connected to a general purpose computer through UART or USB. Another possibility is an overlay of nodes with more resources that are capable of communicating with the back-end via traditional

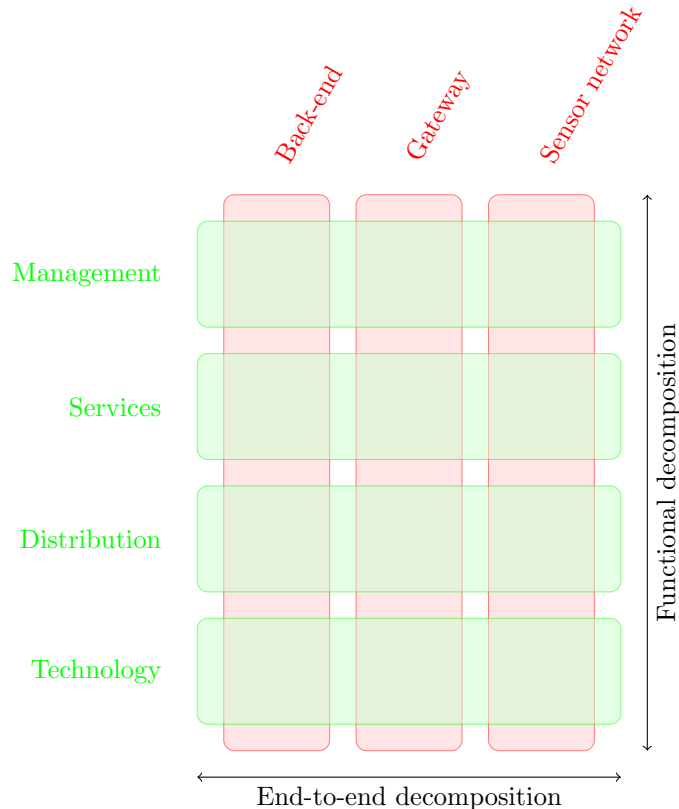


Figure 1: Classification of middleware according to two dimensions

networks. PDAs, smartphones or notebooks that are moving through a sensor network can also act as gateways.

The back-end can also be very heterogeneous. Besides traditional enterprise networks with high-end servers and user terminals, the back-end may also include emerging technologies such as ad hoc networks comprising of PDAs and smartphones. The functionality implemented in the back-end typically ranges from presentation of data to end-users, over archival of data in data warehouses to complex aggregation and correlation of data coming from several sensor networks and other information sources.

Complete end-to-end sensor network applications will comprise functionality in all three tiers. The integration of this functionality is not straightforward. Sensor network middleware must therefore provide support for implementing and integrating functionality of all three tiers.

## 2.2 Functional decomposition

Orthogonal to the end-to-end dimension, the functional decomposition dimension places middleware functionality in four layers: technology, distribution, services, and management. Note that these layer are conceptual and do not imply a layered implementation. Especially on the resource-constrained sensor nodes, interactions between these conceptual layers are so common that the middleware must take them into account.

The technology layer hides some of the peculiarities of the underlying operating system and hardware. It provides abstractions that make it easier to program a single node. It may also extend or enhance the functionality provided by the operating system to facilitate the development of the other layers.

The distribution layer is similar to the technology layer, but aims at distributed programming. It provides abstractions and mechanisms that ease the implementation of distributed programs.

Besides local and distributed abstractions, middleware also provides reusable services to the application developers. This further eases the development of applications, since the application developer doesn't have to re-implement this recurrent functionality.

The management layer groups all middleware efforts that support co-ordinated management of a (sensor network) deployment. This includes support for starting or stopping services or devices, adding, removing or replacing services, etc. The middleware can support manual management (executing triggers from humans), semi-automated management (some parts are automated, but still human-in-the-loop) or automated management based on e.g. policies or QoS requirements.

An integrated approach has to consider these four levels of abstraction and the interaction between them. These interactions are of various natures, e.g. the way in which services interact will depend on the underlying technology and distribution layers, the management is dependent on which services can be dynamically loaded and updated, etc.

### 3 Sensor network operating systems

Sensor operating systems are of course not middleware themselves, but they are the underlying technology on which sensor network middleware is built. Because of the resource constraints, it is often the case in sensor networks that the operating system and the middleware are tightly coupled, therefore we consider it useful to include an overview of sensor operating systems in this survey of middleware approaches.

#### **TinyOS [76]**

TinyOS is the de-facto standard operating system for wireless sensor networks. It features a mature component model and an event-driven execution model, which are both supported by the nesC language [42]. The component based model has led to the availability of components for various tasks (such as routing, sensor sampling, etc) that can be reused or refined for custom applications. The event-driven execution model enables fine-grained power management and the flexible scheduling needed for tight coupling with the physical world.

#### **Mantis [12]**

Mantis is a multi-threaded cross-platform operating system for wireless sensor networks. It implements fine-grained preemptive multi-threading, which enables applications to interleave complex computations with time critical tasks. Mantis is designed to be very flexible through its cross-platform support and testing capabilities across PCs, PDAs and various sensor platforms. Mantis also supports remote management and debugging via a remote shell. This can also be used to set parameters and variables of a running thread. Support for reprogramming a whole Mantis image or one thread within a Mantis system is planned, but not yet completed.

#### **SOS [55]**

One motivation for Sensor Operating System (SOS) is dynamic reconfiguration. Therefore SOS consists of a common kernel that implements basic functionality (such as messaging, dynamic memory, module loading and unloading) and loadable modules for implementing more advanced functionality. SOS also tries to provide an expressive system that provides developers with common services (e.g. neighborhood discovery, time synchronization). The execution model of SOS is similar to that of TinyOS, but as SOS is implemented in C, its execution model is, in contrast to TinyOS, not supported by the language constructs of nesC.

#### **Contiki [32]**

Contiki is a highly portable, multi-tasking operating system for memory-constrained devices. It consists of an event-driven kernel on top of which applications can be loaded and unloaded at runtime. Contiki processes use protothreads, a lightweight thread-like programming style provided on top of the event-driven kernel. Additionally Contiki supports full fledged preemptive multi-threading via an optional library.

#### **t-kernel [50]**

T-kernel is an operating system that aims to provide reliable operating system support to the domain of wireless sensor networks. It provides OS protection, virtual memory and preemptive scheduling. It doesn't rely on hardware support to implement these features. Instead, it uses code modification at load time. T-kernel makes only three assumptions about the hardware:

- Reprogrammable: the system must be able to write the modified code into program memory.
- External read-friendly nonvolatile storage is present
- There is a certain amount of RAM present

## 4 Overview of existing middleware approaches

### 4.1 Sensor network

This section elaborates on the existing middleware approaches for sensor networks and places them in the four functional layers from Section 2.2.

#### 4.1.1 Technology in the sensor network tier

The technology layer is divided into two categories: virtual machine approaches and programming abstractions for sensor networks.

**Virtual machines:** Virtual machines are used in sensor networks for various reasons. One of the most important reasons why this form of programming environments was introduced, is the small size of programs expressed in virtual machine byte code compared to native code. This is true because of the relatively higher level instructions in a virtual machine instruction set.

This observation leads to a trade-off between the cost of updates and the execution overhead. On the one hand, the concise nature of virtual machine code allows more energy efficient code updates. On the other hand, the interpretation of the byte code implies an execution overhead and corresponding energy consumption. Because this trade-off is often application dependent, there is a trend towards customizable virtual machines that allow the programmer to define the border between byte code and native code.

#### ☒ **Maté [74, 75]**

Maté is a framework to build application specific virtual machines for TinyOS. The framework allows to customize the instruction set of the virtual machine with user provided instructions, hence the name application specific. Maté exploits the fact that a lot of applications, especially within an applications domain, use the same building blocks, but in a different way. The virtual machine instruction set is a way to express how to combine the building blocks. The building blocks are implemented as virtual machine instructions. The applications itself can then be very concise, because they consist of high-level instructions. This makes the dissemination of an update very energy efficient. Maté was the first virtual machine approach built to exploit this finding.

#### ☒ **Melete [130]**

Melete extends Maté to enhance the support for concurrent applications. In addition to Maté, it enables reliable storage and execution of concurrent applications. It uses dynamic grouping for flexible, on-the-fly deployment of applications based on the contemporary status of the sensor nodes. A group-keyed code dissemination mechanism is used to distribute code selectively and reactively.

#### ☒ **DVM [11]**

DVM is virtual machine for SOS, based on Maté. Its focus is multi-level software reconfiguration. The combination of DVM and SOS provides on the one hand, reprogramming with native code through the module loading mechanism of SOS, and on the other hand simple reconfigurations through parameter tuning and a virtual machine as a compromise between the flexibility of complete reprogramming and the lightweight updates of parameter tuning.

#### ☒ **DAViM [88]**

DAViM leverages on the technology introduced by Maté. It provides dynamic operation libraries and multiple virtual machines. It is targeted towards a lightweight service platform for wireless sensor networks. Separation between services and applications is provided by the VM - native code boundary. Dynamic management of available services is provided through the dynamic operation libraries and different users are isolated via the support for multiple virtual machines.

#### ☒ VM\* [67, 128]

VM\* is a framework that uses fine-grained software synthesis to build a resource-efficient Java virtual machine on a per-application basis. They use an incremental update scheme to allow updates to the application. The virtual machine follows the evolution of the application. In a later stadium, a remote just-in-time compilation framework was built on top of VM\*. This allows the use of hybrid execution to balance the computation overhead due to interpretation and the code distribution cost of native code.

#### ☒ SwissQM [102]

SwissQM [102] is a virtual machine with a byte code instruction set that is geared towards data acquisition and in-network processing applications. It therefore is an excellent compilation target for higher-level query languages, such as XQuery or SQL.

**Programming abstractions:** Programming software for sensor nodes using low-level embedded languages like nesC [42] is often very hard. The systems in this section provide higher-level programming abstractions to facilitate writing software for the resource-constrained sensor nodes.

#### ☒ OSM [65]

Many sensor network applications are based on the event-driven paradigm. In languages like nesC, they need to write management code for this event handling. To facilitate this, the Object State Model allows developers to specify the application as a finite state machine, composed of states, transitions, actions and events. OSM provides support for information sharing between actions and makes transitions and actions dependent on the program state. Once the developer specified a finite state machine of its application, it can be transformed into native code through the OSM compiler.

#### ☒ DSN [20]

DSN (Declarative Sensor Network) eases the programming of sensor networks by providing a declarative system. The system consists of a declarative language, a compiler and a run-time system. The language, Snlog, is a dialect of Datalog with extensions to facilitate sensor network programming. The compiler translates the Snlog program to a nesC program using components from a set of compiler library generic templates. The run-time system is based on data flow and is compiled together with the translated Snlog program into a single binary image.

#### ☒ FACTS [121]

FACTS is an event-driven rule-based programming environment introduced to facilitate the programming of complex wireless sensor network applications. All information, ranging from sensor readings to temporary variables, is represented by facts. Rules consist of a predicate over these facts and an action. The action is triggered by the rule engine whenever the predicate becomes true. These actions can manipulate facts (aggregate facts, add or remove facts, etc.) or call native functions that are hooked in the firmware or operating system of the node.

### 4.1.2 Distribution in the sensor network tier

Programming distributed software using the simple communication mechanisms provided by the operating systems and the technology layer in the sensor network tier is often very complex. The programmer has to deal with a lot of low-level communication details. The systems in this section alleviate this problem by providing a higher-level distributed abstraction that shields this low-level details from the application developer.

#### ☒ Distributed database

The systems in this category consider the sensor network as a distributed database that can be queried for data. The data however, is not stored in tables, but comes directly from the sensors.

Probably the most well known system in this class is TinyDB [83]. It is a query processing system for TinyOS [76] motes. It provides its users a SQL-like interface to specify network-wide

queries. This interface does not only allow one to specify which data to extract from the network, but also at which rate this must happen. Given a query, TinyDB extracts the data from the network, filters it, aggregates it and routes it back to a base station.

Other systems that use the distributed database abstraction are DSWare [79], Cougar [129] and SINA [119].

#### ▣ Tenet [46]

Tenet proposes a tiered sensor network model with a mote tier and a master tier. The low power resource-constrained devices in the mote tier execute only tasks composed from simple *tasklets* from a *tasklet library*. Complex tasks, such as multi-node fusion, are constrained to the master tier, which contains more powerful devices. The actual programming of the sensor network thus takes place in the master tier.

Tenet hides the distributed nature of the mote tier to the applications in the master tier. It offers a simple API that allows to task either one specific mote or all motes. The results of a task are automatically routed back to the master that issued the task.

#### ▣ Macro-programming

Macro-programming approaches allow a programmer to specify the global behavior of the sensor network, rather than the behavior of each individual node. These macro-programs are then translated into node-level programs by a compiler and are sometimes supported by a run-time system. As the website of MagnetOS [22, 80] states: “The network is the computer.” Other examples of macro-programming approaches are Kairos [51], Regiment [104], RuleCaster [13], Abstract Task Graph [10] and COSMOS [9].

#### ▣ Publish/Subscribe

The message-oriented publish/subscribe abstraction has been adapted to meet the resource constraints in the sensor network tier. Costa et al. [25] provide a semi-probabilistic routing strategy to support the publish/subscribe paradigm. Mires [118] uses the publish/subscribe abstraction for both in-node communication between application components and communication between nodes.

#### ▣ Neighborhood abstractions

Hood [126] is a neighborhood programming abstraction, wherein a node can select neighbors according to certain criteria and share state with them. It allows the programmers of distributed algorithms to design their algorithms in terms of the neighborhood abstraction itself, instead of decomposing it into primitives such as communication protocols, neighbor lists, etc.

Abstract Regions [125] is a set of spatial operators that capture local communication within regions of a sensor network. These regions can be defined in terms of radio connectivity, geographic location, . . . The Abstract Regions provide interfaces to identify neighbors, share data within a region and perform reductions over shared variables. In addition, these interfaces expose the trade-off between accuracy and resource usage. Applications can tune the energy and bandwidth consumption of the communication mechanisms.

Logical Neighborhoods [99] is a programming abstraction that includes nearby nodes that satisfy certain predicates over the static and dynamic properties. Static properties include available sensors, available processing power, etc. Battery status, sensed values, etc. are examples of dynamic properties. The logical neighborhoods are specified declaratively. This specification also includes a high-level indication of the maximum allowed cost for the communication involved. Logical neighborhood replaces the physical proximity of Hood and Abstract Regions by a higher level, application defined notion of proximity and the low-level QoS tuning of Abstract Regions by a high-level notion of communication cost.

#### ▣ Virtual sensors and actuators [21]

Virtual nodes are an abstraction built on top of Logical Neighborhoods [99]. The value read from a virtual sensor is the aggregate of the values of the sensor nodes within a logical neighborhood. The aggregation is done by a user provided function. A virtual actuator is a way of

distributing commands to all nodes in a logical neighborhood. Virtual sensors and actuators can again be used as part of another virtual sensor or actuator, thus creating hierarchies of virtual sensors and actuators.

#### ▣ TeenyLIME [24]

TeenyLIME provides an API that is based on LIME (Linda in a Mobile Environment). It provides (a variant of) the tuple space abstraction made popular by Linda. In the TeenyLIME model, the tuple space of a node is transiently shared with its one hop neighbors. TeenyLIME's notion of reactions allows an application to register a listener that is executed asynchronously whenever a tuple that matches a given pattern appears in the tuple space.

#### ▣ Mobile code

Several systems allow applications to easily migrate to another node and resume computation there. In SensorWare [16], TCL-like scripts can replicate or migrate themselves to neighboring nodes. Smart Messages [64] are messages that contain data, executable code and routing logic (used during migration). In RASA [14] (Resource-Aware Service Architecture), services consist of code and public and private data. The code and the public data can be migrated to neighboring nodes. Agilla [36] is framework for mobile agents built on top of Maté. Mobile Code Daemons [17] uses object serialization to allow objects to travel along the network.

### 4.1.3 Services in the sensor network tier

The services listed in this section provide common functionality in a reusable form. They relieve the application programmers from the burden of re-implementing recurring functionality so that they can concentrate on the core functionality of their applications.

#### ▣ Code distribution

Code distribution services allow to disseminate code updates to sensor nodes for installation. They rely on mechanisms in the technology layer to perform the installation once the code has arrived at a node. Complete network programming systems often consist of both a code distribution service and the mechanisms to perform the actual installation.

Deluge is the best known network programming system for TinyOS. Its code distribution service builds on Trickle [77], a density-aware, epidemic maintenance protocol. Deluge also provides a bootloader and a mechanism for storing code images in the external flash of a node.

TinyCubus [87] includes a role-based code distribution service in its Configuration Engine. It is able to distribute code to a subset of the nodes fulfilling a particular role. The Topology Manager assigns roles to nodes using Generic Role Assignment [111]. In contrast to Deluge, the Configuration Engine of TinyCubus allows to only distribute part of an image and link it to the already available code using the FlexCup [86] mechanism.

The code distribution in the Application Updater of Impala [82] is able to distribute code in networks with highly mobile nodes. Due to the mobility, the nodes only have sporadic connectivity. As a consequence, the code distribution must handle incomplete updates, contemporaneous updates, etc.

#### ▣ Aggregation and storage

The literature contains a lot of work on aggregation and storage services. Aggregation services offer generic support for calculating aggregates (average, minimum, maximum, etc.) of sensed values. Storage services archive sensed data to make it possible to answer historical queries and observe trends.

The most important challenge these systems face, is to keep the service as energy-efficient as possible. There are several techniques that are used to achieve this: estimation [15], (model-based) prediction [78, 123], multi-resolution [41], using more powerful nodes to store or index the data [30, 115] and storing the data at several nodes to save communication when answering queries [108, 109, 43].

PathDCS [33] focuses on the practical applicability of data-centric storage, it therefore uses only widely available tree routing algorithms. TinyPEDS [45] raises the security of data storage by using encryption.

#### Time synchronization

Time synchronization in sensor networks [117] may be useful for two main reasons: (1) sensor nodes may cooperate on a task that is time sensitive (e.g. tracking) and (2) it can be used for power saving schemes (i.e. all nodes wake up at the same time). Various time synchronization algorithms with different characteristics can be found in the literature, for instance in [34, 40, 85, 39, 19].

#### Localization

Localization services can be divided into three categories: (i) scene analysis, (ii) proximity-based localization, and (iii) lateration approaches. Scene analysis requires an accurate analysis of the signal's behavior in the environment (fingerprinting) [63], which is then used to retrieve the location of a sensor node. Proximity-based localization [56, 73] uses the connectivity and distribution of the nodes to locate them. Finally, lateration-based approaches [70, 113, 69, 105] require at least three distance estimations between a pair of sensor nodes to determine their positions.

#### Tracking

EnviroTrack [1] is an object-based distributed middleware system geared towards tracking the physical environment. It raises the level of programming abstraction for tracking applications by providing a convenient and powerful interface. This interface integrates objects that exist in physical time and space into the computational environment of the application.

#### 4.1.4 Management in the sensor network tier

This section contains middleware that provides support for management in the sensor network tier. The first two groups listed provides support for the management of the software in the context of changes in the environment. The last group assists in the selection of a suitable subset of the sensor nodes to provide high enough quality of the result.

#### Adapting to changes

The Data Management Framework of TinyCubus [87] automatically selects the best suited implementation of certain system and application components according to application requirements, system parameters and optimization criteria. The Data Management Framework monitors these criteria throughout the lifetime of the system, eventually selecting different components when adaptation becomes beneficial.

The Application Adapter of Impala [82] periodically queries the running application for certain parameters. It then combines these with the system parameters it maintains and examines its switching rules. If a switching rule is satisfied, the Application Adapter switches to a different application. The Application Adapter also tracks the hardware requirements of each application. If a hardware failure affects an application, it will be disabled and if needed a switch to another application will happen.

#### Gridkit [49, 27]

Gridkit, originally designed for grid environments, has been customized to run on a (fairly resource-rich) gumstix-based [52] sensor platform. The reconfigurator performs co-ordinated distributed reconfigurations based on policies and context information provided by a context engine. Gridkit uses the OpenCOM [26] reflective component model and defines a set of component frameworks that structure the distribution and service layer in order to enable easy reconfigurations by replacing a components.

### ☐ Quality management

MiLAN [57] is a middleware that allows applications to specify a policy for managing the sensor network and the sensors. MiLAN then selects the best set of sensors to provide the required QoS for the application and configures the network appropriately. In [107], a detailed description of the mechanisms used is given.

MidFusion [6] is a middleware architecture that uses Bayesian theory to support information fusion in sensor networks. It transparently discovers and selects the best set of sensors on behalf of applications. Its decision is based on the required QoS and the QoS that can be delivered by the sensor network.

In the QUASAR [71, 72] project at UC Irvine, a quality-aware sensing architecture is developed. The system provides a query interface that exploits the notion application error tolerance. The system gives an approximate answer, computed from imprecise data.

MASTAQ [58], short for Middleware Architecture for Sensor Applications with Statistical Quality Constraints, allows applications to specify Quality of Information (QoI) requirements. These requirements are specified in terms of statistical metrics. MASTAQ then activates and queries only a subset of the sensors to meet the QoI bound.

## 4.2 Gateway

As gateways form the bridge between the sensor network and back-end infrastructure, they play an important role in building end-to-end distributed applications. Their main operation includes the aggregation and transferring of data from the sensor network towards the enterprise infrastructure. However, as distributed applications may also integrate gateway devices, there might also be more application-specific functionality installed on gateways.

### ☒ **TinyLIME** [29]

TinyLIME is a middleware built on top of LIME (Linda in a Mobile Environment) and thus provides (a variant of) the tuple space model made popular by Linda. Originally, TinyLIME is built for settings where mobile gateways (laptops, PDAs, . . .) move through a sensor network. All sensor nodes in reach of such a gateway are represented by a LIME agent running on the gateway. This agent places data from the nodes in the tuple space, where it can be read by other LIME agents.

### ☒ **Agimone** [54]

Agimone is an integration layer between Agilla [36] en Limone [35]. Agilla and Limone are both mobile code approaches. Agilla is designed for sensor networks, Limone targets IP-based ad hoc networks. Agimone allows Agilla agents to migrate to another sensor network over IP-based networks by encapsulating them in Limone agents.

### ☒ **Janus** [31]

Janus provides flexible and lightweight access to sensor network resources from external networks. Janus focuses on the functions a particular sensor network provides rather than the data the sensor network contains. This allows for service composition by combining several of these functions. Janus provides RPC-like semantics, however most of the RPC functionality is present on the client in order to keep the RPC server inside the sensor network as lightweight as possible. The RPC system uses XRP (eXtensible Resolution Protocol) [47] for communication between the server (XRP engine) and the client (XRP agent).

### ☒ **SwissQM Gateway** [101]

The intelligent gateway for SwissQM compiles high-level query languages, such as SQL and XQuery, on the fly to the SwissQM instruction set. It also combines the queries of several users into one network query [100]. Back-end systems can connect to the gateway using several interfaces to submit queries or user-defined functions. The gateway has, amongst others, a SOAP-interface and a R-OSGi interface.

### ☒ **SONGS** [81] / **Semantic Streams** [127]

SONGS (Service-Oriented Network proGramming of Sensors) is a semantic service framework for a tiered sensor network architecture. The lowest tier corresponds to the sensor network. In the tier we called the gateway tier in Section 2.1, SONGS distinguishes between two (logical) tiers: field servers and gateways. A field server converts sensor data from raw platform specific formats to an open and directly usable format, aggregates data, attaches a semantic interpretation to data, etc. Gateways are used by users (or back-end applications) to interact with the sensor network infrastructure. They contain e.g. a planner that converts user requests into tasks that can be executed by the field servers.

In SONGS, users submit semantic queries to the gateways, where a planner translates these into a set of logic rules that is then solved by an inference engine to produce a service composition [127]. These service dependency graphs are then used as input for the embedding step. In this step the services are instantiated, connected and assigned to a field server. Afterwards this assignment is sent to the field servers in a tasking description language. The field servers execute the task, while continuously monitoring the execution constraints. If one of the constraints is violated and renders the task assignment invalid, the field server tries to solve the problem locally or, if that fails, informs the planner.

### ☐ JDDAC [94]

JDDAC (Java Distributed Data Acquisition and Control) is a Java-based platform that reduces complexity by providing “last mile” functionality between Java applications and the real world. A system built using JDDAC is based on a multi-tiered architecture and contains two types of nodes: probes and servers. Probes run on Java SE or Java ME devices, so typically on devices in the gateway tier (except for the Sun SPOT device [98], which is a mote type Java ME device). The primary task is to collect data and do simple local processing. The servers typically run on Java EE platforms. They do more sophisticated data processing, enable data persistence and provide users with a console. Both at the probes and the server, functionality is implemented in so-called F-Blocks. These functional blocks are combined in a data flow network by wiring them together using a publish/subscribe or a client-server interaction style. The wiring of the blocks is dynamically adaptable.

### ☐ GSN [2, 4, 3]

The vision of a “Sensor Internet” is the motivation behind the GSN (Global Sensor Network) middleware. GSN provides a container that manages virtual sensors. These virtual sensors abstract away the details of the underlying sensor networks. GSN accesses hardware via wrappers which are specific for the underlying sensor technology. GSN provides, for instance, an IEEE 1451 [62] wrapper that implements plug-and-play support for IEEE 1451 compliant sensors. Additionally, the container provides some common services, such as storage and access control. The virtual sensors in a GSN container are accessible in several ways, such as via a web interface or via Web Services [120].

### ☐ OSGi [7]

The OSGi specification defines a standardized, component oriented, computing environment for embedded networked devices that is the foundation of an enhanced service oriented architecture. Software components can be installed, updated, or removed on the fly without ever having to disrupt the operation of the device. Software components are service libraries or applications that can dynamically discover and use other components. Key features of the OSGi service platform are the management of locally, as well as remotely, installed software components, secure execution of software components, cooperation and interoperability assurance of software components, etc.

### ☐ R-OSGi [110]

R-OSGi is a distributed middleware platform that extends the ordinary OSGi standard to incorporate support for distributed module management. R-OSGi looks to the developer like a standard module management tool for his application. However, at deployment time R-OSGi can be used to easily turn the application into a distributed application by simply indicating where the different modules should be deployed.

### ☐ IBM Edge Server Software [112]

The IBM Edge Server Software is an OSGi-based software platform, residing at the gateway level. IBM’s Service Management Framework (SMF) [59] forms the underlying technology, which is IBM’s implementation of the OSGi R3 specification. The platform can be customized by several services, such as filtering and aggregation, that are implemented as bundles. Finally, the platform transforms raw sensor data into the MQTT-protocol [61] format, which can be easily interpreted by IBM’s WebSphere [60] back-end solutions. This technology is IBM’s move towards the integration of sensor networks with their back-end infrastructure.

### ☐ Oracle Sensor Edge Server Software [106]

The Oracle Edge Server Software is developed to transform sensor data into meaningful business events. The software resides at the gateway level and provides a solution for the aggregation, filtering, analyzing, etc. of data. The software supports technology like Java Message Services (JMS) [53], HTTP, and Web Services [120], which can be used to better support the integration of the sensor network into the back-end infrastructure. Finally, the Oracle software can also be

used to manage certain infrastructure or applications on the gateway, e.g. adding a new devices and updating applications on the gateway.

#### ☐ **NORS and N-RSA [122]**

The Nokia Remote Sensing Platform (NORS) is based on the Nokia Remote Sensing Architecture (N-RSA) for distributed applications with mobile phones as key elements. The mobile phone is an intelligent gateway that is meant to act on and transfer sensor data to repositories. N-RSA introduces a layered architecture, where various application components, implementing different specific functionality, are residing on top of a middleware layer. The middleware layer consists of several components, responsible for the registration, retrieval, access, aggregation and storage of sensor data through well-defined protocols.

#### ☐ **IrisNet [44]**

Intel's IrisNet focuses on a world-wide sensor web where millions of distributed heterogeneous sensors and powerful Internet-connected servers are available to users for querying as a single unit. The two main challenges for a wide-area sensor web are the collection of widely distributed data and the answering of queries over the collected data. IrisNet provides tools that automate these two processes. The IrisNet architecture is a two-tier architecture: the sensing nodes and the nodes that implement storage functionality for the sensed data. The first are called Sensing Agents (SA) and implement a generic data acquisition interface for accessing their sensors, while the latter implement a distributed database for organizing the collected data and hence are called Organizing Agents (OA). IrisNet allows to dynamically adapt and guarantee a safe execution of services (called senselets) on each SA. These senselets mainly perform filtering and forwarding of filtered sensor data towards a nearby OA, however, they can also share intermediate results with each other. This OA then routes the received data towards the appropriate set of OAs inside the distributed database (e.g. data coming from a people detection sensor is routed to the security office's OA). IrisNet's SAs are written in C/C++, while the OAs are written in Java.

### 4.3 Back-end

Back-end systems are mainly used to interpret and store sensor data. As back-end systems can be very heterogeneous themselves, they may mainly include powerful computing platforms running (parts of) enterprise applications, as well as ordinary desktop or portable computers. Communication between these platforms can also be very heterogeneous, ranging from fast Ethernet connections, over fixed wireless networks, to mobile ad hoc networks.

#### ☐☐☐ **Java SE [96] and Java ME [95]**

Sun's Java SE and Java ME are both Java platforms that provide a particular subset of libraries suitable for a broad family of devices. The Java SE platform aims at desktop computing, while the Java ME platform aims at providing a certified collection of Java APIs for the development of software for small, resource-constrained devices such as cell phones, PDAs, and other types of embedded devices capable enough to run the Java ME platform. The Java platform itself is not specific to any one processor or operating system. It consists of an execution engine (called a virtual machine) and a compiler with a set of standard libraries that are implemented for various hardware and operating systems so that Java programs can run identically on all of them.

#### ☐☐☐ **Java EE [93]**

Java EE is a Java software platform that offers a component-based approach to develop and deploy enterprise applications on a multi-tier distributed model. Enterprise Java Beans (EJBs) are Java EE's core, because they are used to implement server-side business logic and concerns like persistence, transactional integrity, and security. An EJB has an implementation together with two mandatory interfaces, and resides in a container on the application server. EJBs may use and co-operate with services offered by the container. These services include, for instance, persistence, naming, messaging, security in general, etc. Deployment support for EJBs in business applications is standardized through the Java EE's deployment descriptors.

#### ☐☐☐ **.NET [91, 89], .NET Compact Framework [90], and .NET Micro Framework [92]**

Microsoft's .NET framework is based on a Common Language Runtime (CLR) and a large class library to develop distributed applications. The CLR acts as an application virtual machine and manages the execution of programs written for the .NET framework. Each program written for the .NET framework is compiled into a platform-neutral language, called the Common Intermediate Language (CIL). This CIL is then interpreted by the CLR, which compiles or translates the CIL to a platform-specific machine code. The class library provides support for common programming requirements in a wide application domain. The Microsoft .NET framework can be tailored to several device classes, including the full version of the .NET framework, the .NET Compact framework for mobile phones and PDAs, and the .NET Micro framework for resource-constrained embedded devices.

#### ☐☐☐ **CORBA [116]**

The Common Object Request Broker Architecture (CORBA) is an OMG standard, implemented in several programming languages. CORBA wraps program code in bundles, containing information about the capabilities of the code and how to invoke it. To achieve this, CORBA uses an Interface Definition Language (IDL) to describe a software component's interfaces. This IDL is then mapped to specific programming languages. Through this IDL, and with RPC-semantics, CORBA enables a uniform communication between distributed software components, written in different programming languages, by making an abstraction of the physical distribution of each component. Hence, in CORBA, all interactions between distributed components appear to be local. Finally, CORBA services are the OMG's specification of several basic services that almost every object in an application needs. These services include security, naming, support for transaction processing, support for the object's life cycle, and other functionalities.

#### ☐☐☐ **JINI [124]**

JINI is a Java-based middleware to support service-oriented architectures for highly dynamic,

adaptive, and large-scale distributed systems. JINI enables access to ‘services’ (which can be programs, other services, or even users) over any type of network for any type of platform. Together with a set common services for distributed systems, such as naming, service lookup, communication, etc., JINI allows management of services by the ability to dynamically load and run code on their hostplatforms.

#### ☐ JXTA [84] and JXME [97]

JXTA is a set of open protocols to enable P2P communication between different clients. JXTA creates a virtual overlay network and connects peers by allowing them to find each other and to let them communicate using their own protocols. The JXTA protocol is based on XML-messages and thus provides communication pipes between different different devices, running their own protocols and programs, implemented in any programming language on any platform.

As the JXTA code base is mainly too large to run on resource-constrained devices, JXME is a lightweight implementation of JXTA on top of Java ME, suitable for resource-constrained devices.

#### ☐ Linda [18] and Lime [103]

Linda is a model of coordination and communication among several parallel processes operating upon objects stored in and retrieved from a shared, virtual, associative memory. The Linda model is implemented as a coordination language in which several primitives operating on ordered sequences of typed data objects, tuples, are added to a sequential language, and a logically global associative memory, called a tuplespace. Processes can then store and retrieve tuples from this shared tuplespace.

Linda in a Mobile Environment (Lime) is a model and middleware supporting the development of applications that exhibit the physical mobility of hosts, logical mobility of agents, or both. LIME adopts the coordination perspective inspired by the work on the Linda model. The context for computation, represented in Linda by a globally accessible persistent tuple space, is refined in LIME to transient sharing of the identically named tuple spaces carried by individual mobile units. Tuple spaces are also extended with a notion of location and programs are given the ability to react to specified states.

#### ☐ UPnP [37]

Universal Plug and Play (UPnP) is a distributed open networking architecture to enable communication between any pair of devices under the command of a controlling device in the network. UPnP is based on a set of common communication protocols and standards and it is device, operating system and language independent. The UPnP architecture supports zero-configuration, “invisible networking” and automatic discovery for many device categories from a range of vendors; any device can dynamically join a network, obtain an IP address, announce its name, convey its capabilities upon request, and learn about the presence and capabilities of other devices. A device can also leave the network smoothly without leaving any unwanted state behind.

#### ☐ Jadabs [38]

Java Adhoc Application BootStrap (JADABS) implements a lightweight AOP service-oriented architecture on top of OSGi and JXTA for resource-constrained devices. Services are deployed in lightweight containers and can be (un)loaded when needed. It focuses on ubiquitous interconnections of devices, which could require certain services to be deployed under certain conditions in time.

#### ☐ Chedar [8] and Mobile Chedar [68]

The Cheap Distributed Architecture (Chedar) is a peer-to-peer middleware built on top of Java. Chedar provides an API for P2P application developers, allowing them to perform operations on resources in the P2P network. Each Chedar node keeps a XML-based database of locally and remotely available resources, where one can perform operations on. Mobile Chedar is an extension of the Chedar middleware for mobile ad hoc networks. Mobile Chedar is more suitable to be deployed on resource-constrained devices since it is built on top of Java ME and uses bluetooth

instead of WiFi to connect to other peers.

#### **Proem [66]**

Proem is a Java-based middleware platform for mobile peer-to-peer computing. The Proem middleware consists of three parts: an application runtime environment, a set of middleware services, and protocol stack for communication. In Proem, each application is called a peerlet, and is managed by the peerlet engine. Peerlets can be dynamically added to or removed from the peerlet engine. The set of middleware services provides common functionality to allow distributed applications (peerlets) share resources and particular events with each other, while the protocol stack defines the syntax and semantics to enable communication between peers.

## 5 Discussion

From our overview in Section 4, it can be seen that there has already been done a lot of work in all distinct areas of our taxonomy. However, in our opinion, there are two important issues that are not adequately addressed in the state-of-the-art: cross-layer integration and end-to-end integration. Cross-layer integration has to do with issues that crosscut the categories along the functional decomposition axis. End-to-end integration deals with crosscutting issues along the other axis.

### 5.1 Cross-layer integration

Cross-layer integration is already common in traditional middleware systems. As can be seen from the overview, Java EE and .NET are both active in the four conceptual layers along the functional decomposition axis. This cross-layer integration has two main advantages. First, it makes the middleware as an entirety easier to understand, use and maintain. Adopting a cross-layer approach implies structuring the four layers and their interactions in an overall framework. Such a framework is easier to understand than an ad hoc composition of functionality from the four layers. Second, a cross-layer approach makes it easier to address concerns that crosscut the conceptual layers. For example, enforcing security has consequences on the four conceptual layers we identified. Implementing such a concern is a lot easier if the four layers are structured in an overall framework.

In the gateway and sensor network tier, cross-layer integration is not yet mature. There is already some work done, but this has not yet reached the level of integration in traditional middleware.

Impala [82] includes work in three of the four conceptual layers. It includes technology for installation and storage of code updates, a code distribution service and an Application Adapter that adapts the running application to the current state of the node and to changes in its environment (e.g. number of direct neighbors, etc.). These various parts are integrated in a middleware architecture. Although Impala has some cross-layer features, these are rather limited. For example, there is only one service (the code distribution) and there isn't support for adding others.

TinyCubus [87] consists of three main parts, a data management framework, a configuration engine and a cross-layer framework. The data management framework adapts both system and application components according to certain criteria. The configuration engine provides the technology and the code distribution service needed to support reprogramming of the nodes. The code distribution service uses application knowledge about the sensor topology to optimize its behavior. The sharing of this knowledge is possible through the cross-layer framework. This framework eases cross-layer interactions and provides a state repository to facilitate cross-layer data sharing.

Gridkit [27] uses component frameworks to structure the technology, distribution and services layers. In the technology layer, Gridkit's overlay framework structures the implementation of network overlays. The interaction framework provides a structured approach to distributed interaction styles. Gridkit also includes frameworks for various services, such as resource management and resource discovery. These frameworks are built on top of the reflective component model OpenCOM [26] to enable reasoning over the structure of the system and facilitate fine grained adaptation.

Although the potential benefits of cross-layered approaches for sensor networks have been identified earlier [48, 5], our overview shows there are only few efforts to tackle cross-layering using a structured approach. Implementing cross-layer interactions in an ad hoc manner may lead to complex, hard to maintain systems. Therefore we believe a solid approach for engineering cross-layered sensor network systems is vital.

### 5.2 End-to-end integration

An end-to-end integrated approach takes a broader look on the combination of the sensor network, gateway and back-end tiers. It tries to provide a uniform approach across the different tiers. Of

course, such an approach can be built upon the work already done in the three tiers separately. We believe the integration of existing work in the different tiers into one overall framework can add significant value and that the integrated whole is worth more than the sum of its parts.

Initial efforts in the direction of an integration across the three tiers can already be found in the literature. The RUNES component model [23] is implemented on devices in the three tiers. Gridkit [27] was originally designed for back-end systems but has been customized to also run on gateway and sensor devices [49]. These efforts create the possibility to use the same platform across the different tiers, but work on the actual integration is lacking.

In industry, there are similar observations: the Java ME edition of the Java Technology has been introduced in the sensor network tier by Sun Microsystems. Their Sun SPOT (Small Programmable Object Technology) [98] is a mote class device which runs a Java ME compliant Java virtual machine. The series of Microsoft .NET platforms has been extended with a .NET Micro Framework and Crossbow Technology Inc. is shipping Imote2 devices preloaded with this framework [28].

These efforts are valuable and need to be continued towards a complete end-to-end integration. We believe this integration is a prerequisite for widespread adoption of sensor networks in complex business applications. Cost-effective application development is only feasible if developers can build their applications on top of one platform that allows them to implement functionality in the three tiers.

## 6 Conclusion

This document presented a classification and an overview of middleware technologies in the context of complex end-to-end business application involving sensor networks. The classification consists of two dimensions: an end-to-end decomposition and a functional decomposition. The end-to-end decomposition covers three deployment tiers: the back-end infrastructure, the sensor network and the gateway(s) between both. The functional decomposition highlights four conceptual layers of functionality found in middleware.

We have also provided an overview of existing approaches and classified them according to our classification. This overview showed two issues for which middleware support lags behind: cross-layer integration and end-to-end integration. Cross-layer integration deals with concerns that crosscut the conceptual layers along the functional decomposition axis. End-to-end integration sets a step back and takes a wide angle view on the whole infrastructure. It integrates approaches in the three tiers and addresses concerns that crosscut multiple tiers.

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